



شركة الاستثمارات الوطنية
NATIONAL INVESTMENTS COMPANY



GCC DAILY MARKET WRAP

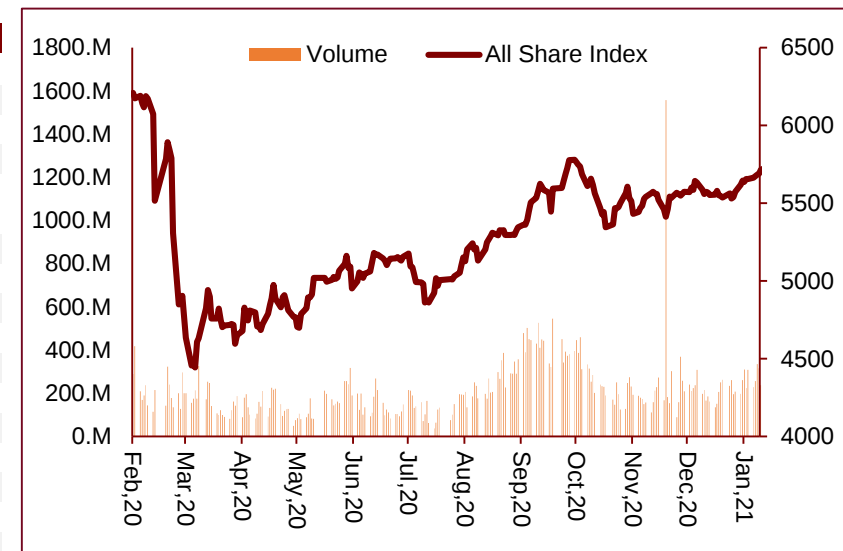
Sunday, February 14, 2021



Market Watch

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait		%	%	%	%	%			
Kuwait All Share Index	5,696.70	0.02	-0.11	-1.59	2.56	2.56	33.11 KWD	1.79	22.40
Kuwait Premier Index	6,209.48	-0.02	-0.33	-1.73	2.44	2.44	24.03 KWD	1.96	19.50
Kuwait Main Index	4,689.21	0.14	0.53	-1.19	2.91	2.91	9.08 KWD	1.37	25.30
NIC 50	6,838.62	-0.05	-0.38	-1.81	2.37	2.44	28.60 KWD	1.57	15.56
Kuwait Sector									
Banking	1,281.94	-0.15	-0.89	-2.03	1.34	1.34	18.92 KWD	1.93	20.50
Telecom	1,154.80	0.07	-0.90	-2.11	4.53	4.53	3.54 KWD	1.98	19.00
Industrials	929.25	0.12	0.76	-0.72	4.19	4.19	3.32 KWD	1.54	17.97
Financial services	990.88	1.14	3.71	1.67	6.33	6.33	2.56 KWD	0.99	19.50
Real estate	988.32	0.48	1.23	-1.84	3.85	3.85	2.13 KWD	1.07	19.75
Basic materials	949.52	0.06	3.58	1.28	5.77	5.77	0.85 KWD	1.37	19.50
Health care	812.13	0.00	-0.46	-0.49	-1.76	-1.76	0.40 KWD	6.08	19.50
Consumer services	813.21	0.51	0.66	-3.71	-0.66	-0.66	0.42 KWD	2.73	9.25
Insurance	1,236.52	-1.39	-4.22	-10.90	7.11	7.11	0.47 KWD	1.09	10.25
Consumer goods	751.79	0.60	2.24	1.43	0.73	0.73	0.23 KWD	1.49	24.18
Oil and Gas	1,274.01	-4.05	2.85	3.26	0.12	0.12	0.27 KWD	1.32	12.10
Technology	647.48	0.34	-7.29	23.44	28.80	28.80	0.01 KWD	0.71	0.00

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	9,035.53	1.03	1.03	3.83	3.98	3.98	9,088 SAR	5.89	27.40
Qatar (QE Index)	10,507.81	-0.14	0.79	0.38	0.74	0.74	545 QAR	1.68	12.50
Dubai (DFMGI)	2,623.13	-0.39	-1.79	-1.17	5.26	5.26	289 AED	1.25	14.52
Abu Dhabi (ADI)	5,666.09	-0.02	0.04	1.30	12.30	12.30	795 AED	4.47	15.00
Bahrain (BAX)	1,462.15	-0.05	0.06	-0.03	-1.85	-1.85	15 BHD	1.31	14.40
MUSCAT SE INDEX	3,556.41	-0.09	-1.38	-2.65	-2.80	-2.80	4 OMR	0.78	12.22
Developed Markets									
MSCI World Index	2,818.85	0.42	1.64	5.90	4.79	4.79			
U.S. (S&P 500)	3,934.83	0.47	1.23	5.94	4.76	4.76			
U.K. (FTSE 100)	6,589.79	0.94	1.55	2.85	2.00	2.00			
Japan (Topix)	1,933.88	0.16	2.27	6.92	7.16	7.16			
Emerging Markets									
MSCI EM Index	1,428.87	0.07	2.40	7.47	10.66	10.66			
China (SSE Composite)	3,655.09	1.43	4.54	4.94	5.24	5.24			
India (Sensex)	51,544.30	0.02	1.60	11.36	7.94	7.94			



What Move the GCC markets ,

Oil Prices

Oil prices edged higher on Friday, buoyed by hopes for a U.S. stimulus bill, but a weaker demand outlook from OPEC and the International Energy Agency capped gains. **Brent crude advanced 2.11% to \$62.43 a barrel.**

Kuwait Market

The market are closed today up by 0.02%, value traded 39.1 million KD, Premier market value traded reach 21.4 million KD and closed at 6,209 change by -0.02%, oil prices is above \$62 a barrel,

Saudi Market

The Market closed by +1.03%, today market Performance are linked to oil prices above \$62 a barrel and vaccine expected positive effect on overall economy .

DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP



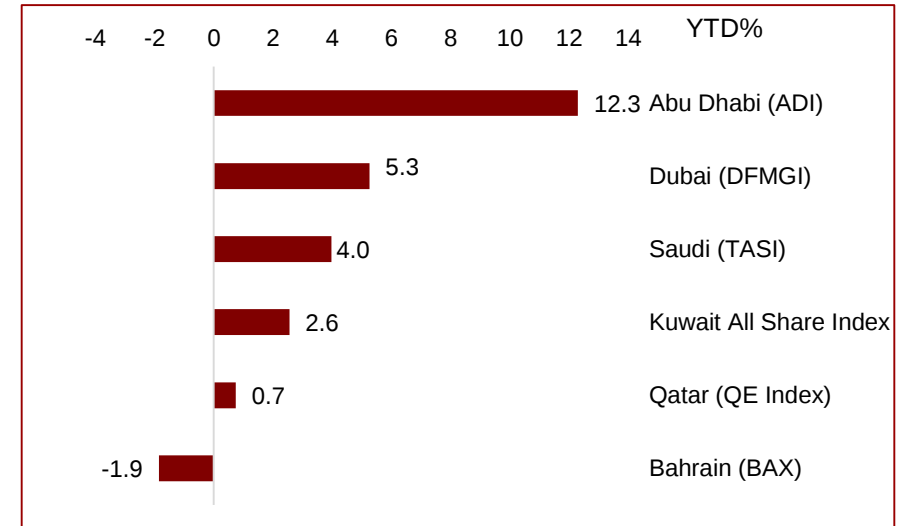
Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Blue Chip Watch		%	%	%	%	%			
Kuwait									
NBK	0.839	0.12	-2.22	-4.35	-0.60	-0.60	5.75 KWD	1.53	27.00
KFH	0.718	-0.28	-0.14	-0.55	6.06	6.06	5.51 KWD	2.82	32.00
Zain	0.629	-0.16	-0.16	-1.72	3.80	3.80	2.72 KWD	2.14	13.94
BOUBYAN BANK	0.552	0.18	-2.48	-3.50	-2.99	-2.99	1.67 KWD	2.82	34.00
Agility	0.745	-0.53	0.13	-1.06	10.21	10.21	1.51 KWD	1.28	25.00
Saudi Arabia									
ARAMCO	34.55	0.00	1.77	-0.29	-1.29	-1.29	6,910.18 SAR	6.87	33.09
SABIC	102.80	0.59	3.42	1.98	1.38	1.38	306.61 SAR	1.83	35.00
STC	117.40	1.56	4.08	4.08	10.75	10.75	231.21 SAR	3.60	20.71
AL-RAJHI BANK	83.50	4.38	12.53	15.49	13.45	13.45	200.00 SAR	3.64	18.71
NCB	44.95	-0.66	4.53	6.90	3.69	3.69	135.32 SAR	1.78	12.21
United Arab Emirates									
ETISALAT.AD	19.92	0.20	0.30	0.61	17.63	17.63	173.23 AED	3.70	19.34
FAB.AD	14.90	-0.53	0.13	0.81	15.50	15.50	162.70 AED	1.50	16.13
EMIRATES NBD	11.60	-0.43	0.00	0.00	12.62	12.62	73.27 AED	0.87	11.65
DB ISLAMIC BK	4.93	0.00	-1.60	-0.40	6.94	6.94	35.70 AED	0.96	9.42
EMAAR PROPERT	3.77	-0.53	-1.82	1.07	6.80	6.80	26.99 AED	0.48	6.47
Qatar									
QNB	17.02	0.00	-1.33	-4.97	-4.54	-4.54	157.14 QAR	1.64	14.29
INDUSTRIES QAT	12.22	0.16	3.82	1.83	12.42	12.42	73.90 QAR	2.19	37.38
QA ISLAMIC BK	16.86	-0.65	-0.53	2.12	-1.46	-1.46	39.82 QAR	1.79	14.02
MASRAF AL RAYA	4.39	-0.23	0.43	1.15	-2.98	-2.98	32.91 QAR	2.29	15.17
MESAIEED PETRO	1.97	-0.56	-0.10	-0.86	-3.86	-3.86	24.71 QAR	1.59	24.16
OMAN									
BANK MUSCAT	0.398	0.00	-1.49	-0.50	0.51	0.51	1.29 OMR	0.63	8.33
OMANTEL	0.768	-1.54	0.52	1.05	6.08	6.08	0.59 OMR	1.06	7.69
BANK DHOFAR	0.103	3.00	3.00	3.00	6.19	6.19	0.31 QAR	0.44	14.93
NAT BANK OF OMAN	0.128	1.59	-6.57	-6.57	-20.00	-20.00	0.21 QAR	0.39	12.71
OMINVEST	0.322	0.00	0.00	0.63	-4.73	-4.73	0.26 QAR	1.00	6.85

Foreign Holdings										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
3-Feb-21	20.06%	12.63%	0.06%	1.04%	0.28%	4.80%	2.85%	10.31%	5.09%	4.00%
10-Feb-21	20.01%	12.67%	0.06%	1.07%	0.28%	4.80%	2.84%	10.32%	5.09%	4.00%

End of Report

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Sources, Bursa Kuwait , Refinitiv , NIC



Leading Sector Performance

The market are up today by + 0.02 %The leading sector best performance indices today are Financial services 1.14 % Consumer goods 0.6 % Consumer services 0.51 % respectively.

from YTD performance perspective the best sector performance are Technology by 28.8 % while the bottom sector performance is Health care by -1.76 %.

Telecommunication sector are down today by -0.19 % and act defensively in COVID19 also it outperform Kuwait all Share Index in YTD perspective by + 1.98 %.

KSA

Saudi Armco are flat performance today 0 %, SABIC have positive performance today by + 0.59 %.

STC are have positive performance today by + 1.56 %, Al Rajhi Bank have positive performance today by + 4.38 %.

UAE

ETISALAT AD close 0.2% and act defensively with COVID19



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